

Pre-Seed SAFE — Terms and Execution Summary

Talentum is raising a pre-seed round on Y Combinator's standard post-money SAFE, at a US\$3,000,000 post-money valuation cap with no discount.

1. Key terms

Term	Detail
Instrument	Post-money SAFE (Simple Agreement for Future Equity) — Y Combinator standard form, “Valuation Cap, no Discount” version, unmodified.
Issuer	Talentum Inc., a Delaware corporation (EIN 33-2229011).
Post-money valuation cap	US\$3,000,000
Discount rate	None. The SAFE converts at the valuation cap or at the price of the equity financing, whichever is lower.
Target round size	US\$600,000
Minimum ticket	US\$25,000
Currency	US dollars, wired to Talentum Inc.'s U.S. bank account.
Governing law	Delaware
Conversion trigger	Next equity financing, a liquidity event (change of control or IPO), or a dissolution event, as defined in the SAFE.

2. What the cap means in ownership

A post-money SAFE fixes the investor's percentage at signing. Ownership equals the investment amount divided by the post-money valuation cap, and it is not diluted by other SAFEs issued in this round — only by the new money and new option pool created in the priced round that follows.

Investment	Ownership at conversion	Note
US\$25,000	0.83%	Minimum ticket
US\$50,000	1.67%	
US\$100,000	3.33%	
US\$250,000	8.33%	
US\$600,000	20.00%	Full round, if allocated to a single investor

3. The document

We issue the official YC form without modification:

- Form: “Post-Money Safe: Valuation Cap, no Discount” (U.S. companies), available at ycombinator.com/documents.
- Only the cover blanks are completed: company name, state of incorporation, investor name, purchase amount, post-money valuation cap, and signature blocks.
- The body of the agreement is untouched. The YC form is published under a Creative Commons Attribution-NoDerivatives licence, so we do not alter it — and investors do not have to re-read it.
- An optional Pro Rata Side Letter, also in YC's standard form, is available where agreed.

4. How to close

1. Confirm your ticket size in writing (email or Whatsapp is sufficient).
2. We send the completed SAFE for signature.
3. Both parties sign electronically. The SAFE becomes binding when the Company receives the funds.
4. You wire the investment amount to Talentum Inc.'s U.S. account. Wire instructions are shared directly, never through the data room.
5. You receive quarterly investor updates from the next cycle onward. You can also be in touch with Joaquin Titievsky (Talentum's CEO) anytime you want.

5. Company details

Legal entity	Talentum Inc.
Jurisdiction	Delaware, United States
Entity type	C Corporation
EIN	33-2229011